

Annexure IV

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

To,
The Chief General Manager
Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

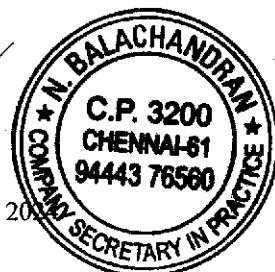
Sub: Application for "In-principle approval" prior to issue and allotment of 1,96,76,827 Equity Shares on preferential basis pursuant to conversion of unsecured loan under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, N. Balachandran, have verified the relevant records and documents of CONSOLIDATED CONSTRUCTION CONSORTIUM LIMITED, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further; none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Mr. R. Sarabeswar and Mr. S. Sivaramakrishnan holds 13,13,90,830 and 10,39,35,522 equity shares respectively, of the issuer for a period starting from the relevant date till the date of preferential allotment and the same is in dematerialized form.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
R. Sarabeswar	12045000 00032656	13,13,90,830	20 th Sep 2024	20 th April 2025	NA	NA
S. Sivaramakrishnan	12045000 00017671	10,39,35,522	20 th Sep 2024	20 th April 2025	NA	NA

N. Balachandran



- d) None of the proposed allottees belonging to promoters or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, there is no valuation requirement in the AOA of the Company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is not more than 5% of the post issue fully diluted share capital of the issuer.

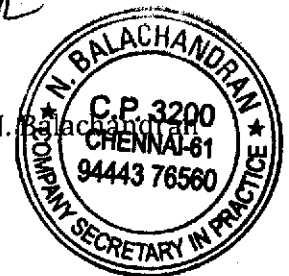
Note: This is a corrigendum certificate issued pursuant to the request received from the Company based on the request of Stock Exchange.

Place: Chennai
Date: 24/10/2024

Signature:

Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No: 3200
UDIN: A005113F001725953

N. Balachandran



**N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE**

**C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560**

Annexure V

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

To,
The Chief General Manager
Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 1,96,76,827 Equity Shares on preferential basis pursuant to conversion of unsecured loan under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I, N. Balachandran, hereby certify that the minimum issue price for the proposed preferential issue of CONSOLIDATED CONSTRUCTION CONSORTIUM LIMITED, based on the pricing formula prescribed under Regulation 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 18.63/- (Rupees Eighteen and Sixty Three Paise only).
2. The relevant date for the purpose of said minimum issue price is September 20, 2024.
3. The entire Pre-preferential holding of Mr. R. Sarabeswar and Mr. S. Sivaramakrishnan i.e. 13,13,90,830 and 10,39,35,522 equity shares respectively are in dematerialized form.
4. The workings for arriving at such minimum issue price and the valuation report from Independent Registered Valuer have been attached herewith.
5. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on - < specify the Stock exchange> - Not Applicable as the Company's shares are infrequently traded.
6. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Place: Chennai
Date: 24/10/2024


Signature:
Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No: 3200
UDIN: A005113F001725953



Annexure to the Certificate (Annexure IV and Annexure V):

1. We have not verified the correctness and appropriateness of financial records and books of accounts of the company.
2. Where ever required, we have obtained Management representation about the compliance of laws, rules and regulations and happening of events etc.
3. The compliance of the provision of corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.
4. This Certificate is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.
5. The opinion expressed in the present report is based on the limited information, facts and inputs made available to me through electronic means by the company management.

Place: Chennai
Date: 24/10/2024

Signature: 
Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No: 3200
UDIN: A005113F001725953

