

CCCL/NSE/BSE/88/2024-25

Nov 8, 2024

The Manager National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra-Kurla complex Bandra (E), Mumbai – 400051.	The Deputy General Manager, Department of Corporate Services, Bombay Stock Exchange Limited, 23 rd Floor, PJ Towers, Dalal Street, Mumbai-400 001.
---	--

Trading Symbol: CCCL

SCRIP Code: 532902

Sub: Intimation of Outcome of Board Meeting for Allotment of 1,96,76,827 equity shares on a preferential basis pursuant to conversion of unsecured loans.

Pursuant to the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has, inter-alia, considered and approved in their meeting held today i.e., on Friday, the 8th Nov 2024, inter-alia, has considered and approved the following:

1. Allotment of 1,96,76,827 equity shares of face value of of Rs.2/- (Rupees Two only) each at an issue price of Rs. 18.75/- (Rupees Eighteen and Seventy Five Paise only) per equity share including a premium of Rs. 16.75/- (Rupees Sixteen and Seventy Five Paise only) per equity share, aggregating upto Rs.36,89,40,506.3/- (Rupees Thirty Six Crore Eighty Nine Lakh Forty Thousand Five Hundred Six and Thirty Paise only) to the Promoters of the Company, Mr. R. Sarabeswar and Mr. S. Sivaramakrishnan on a preferential basis in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), and other applicable laws, by conversion of their existing unsecured loans in the Company. Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated July 13, 2023 with respect to the proposed Preferential Issue is enclosed as **Annexure - A**.

The Board meeting commenced at 6.00 pm and concluded at 6.30 pm.

This is for your information and records.

Thanking You,

Yours Faithfully,

For Consolidated Construction Consortium Limited

Niranjan Chandrashekar

Digitally signed by Niranjan Chandrashekar
DN: c=IN, ou=Personal, postalCode=+9198640389248741455884,
2.5.4.20=7d8e69f2b798e0c48c71d44f28e1999f113e897b3e054e79270e430,
serialNumber=+1201940314, email=Niranjan.Chandrashekar@ccclindia.com,
o=CCCL, ou=Niranjan Chandrashekar,
Date: 2024.11.08 18:30:26 +05'30'

Niranjan Chandrashekar
Company Secretary & Compliance Officer
A 43249

Registered Office:# 8/33, Padmavathiyar Road, Jeypore Colony, Gopalapuram, Chennai - 600 086 Ph: 044-2345 4500

E-mail: cccl@ccclindia.in, URL: www.ccclindia.com

CIN: L45201TN1997PLC038610 PAN: AAACC4214B
Regional Offices: Bangalore Chennai Hyderabad New Delhi



Annexure- B

Particulars of Securities	Details of Securities
Type of securities proposed to be issued	Equity Shares of face value of Rs. 2/- each.
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of upto 1,96,76,827 equity shares of face value of Rs. 2/- (Rupees Two only) each at a price of Rs. 18.75/- (Rupees Eighteen and Seventy Five Paise only) per equity share including a premium of Rs. 16.75/- (Rupees Sixteen and Seventy Five Paise only) per equity share aggregating upto Rs.36,89,40,506.3/- (Rupees Thirty Six Crore Eighty Nine Lakh Forty Thousand Five Hundred Six and Thirty Paise only) to the Promoters pursuant to conversion of existing unsecured loan.
Names of the investors	Enclosed as Annexure I
Number of investors	2 (Two)
Issue Price	Rs. 18.75/-
Category of the Investor	Promoter
Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<ol style="list-style-type: none"> 1) Issue Price - Rs. 18.75/- (Rupees Eighteen and Seventy Five Paise only) per equity share including a premium of Rs. 16.75/- (Rupees Sixteen and Seventy Five Paise only) 2) Number of Investors/Allottees – 2
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Annexure I

Sr. No	Names of Investors	Category	Outcome of subscription/ Maximum Nos of Warrants/Equity
1	R. Sarabeswar	Promoter	97,51,494
2	S. Sivaramakrishnan	Promoter	99,25,333
Total			1,96,76,827

Registered Office:# 8/33, Padmavathiyar Road, Jeypore Colony, Gopalapuram, Chennai - 600 086 Ph: 044-2345 4500

E-mail: cccl@ccclindia.in, URL: www.ccclindia.com

CIN: L45201TN1997PLC038610

PAN: AAACC4214B

Regional Offices: Bangalore Chennai Hyderabad New Delhi

