N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

Annexure IV

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400001

To,
The Chief General Manager
Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 2,85,71,436 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and Valuation of its shares for issuing shares under regulation 166A of SEBI ICDR 2018.

I, N. Balachandran, have verified the relevant records and documents of CONSOLIDATED CONSTRUCTION CONSORTIUM LIMITED, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottees have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) Systematic Conscom Limited (proposed allottee) do not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date i.e. February 19, 2025) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Systematic Conscom Limited	IN302927 10325279	Nil	NA	NA	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form

d) None of the proposed allottees belonging to promoters or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities)

N. BALACHANDRAN
ACS 5113
C P 3200
CHENNAI 61
94443 76560
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, there is no valuation requirement in the AOA of the Company.

g) The total allotment to the allottee acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is more than 5% of the post issue fully diluted share capital of the issuer.

Place: Chennai
Date: 24/02/2025

Signature :
Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No : 3200
UDIN: A005113F003992668

N. BALACHANDRAN
ACS 5113
C P 3200
CHENNAI 61
COMPANY SECRETARY IN PRACTICE

N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

Annexure to the Certificate (Annexure IV and Annexure V):

1. We have not verified the correctness and appropriateness of financial records and books of accounts of the company.

2. Where ever required, we have obtained Management representation about the compliance of laws, rules and regulations and happening of events etc.

3. The compliance of the provision of corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.

4. This Certificate is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.

5. The opinion expressed in the present report is based on the limited information, facts and inputs made available to me through electronic means by the company management.

Place: Chennai
Date: 24/02/2025

Signature:
Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No: 3200
UDIN: A005113F003992668

N. BALACHANDRAN COMPANY SECRETARY IN PRACTICE

N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

Annexure V

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400001

To,
The Chief General Manager
Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 2,85,71,436 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 andValuation of its shares for issuing shares under regulation 166A of SEBI ICDR 2018.

1. I, N. Balachandran, hereby certify that the minimum issue price for the proposed preferential issue of CONSOLIDATED CONSTRUCTION CONSORTIUM LIMITED, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 17.08/- (Rupees Seventeen and Eight Paisa only).

2. The relevant date for the purpose of said minimum issue price is February 19, 2025.

3. The workings for arriving at such minimum issue price as Annexure A and the valuation report from Independent Registered Valuer have been attached herewith.

4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date National Stock Exchange of India Limited.

5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Place: Chennai
Date: 24/02/2025

Signature: N Balachandran
Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No: 3200
UDIN: A005113F003992888

N. BALACHANDRAN
C P 3200
CHENNAI 61
94443 76560
COMPANY SECRETARY IN PRACTICE

N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

Annexure to the Certificate (Annexure IV and Annexure V):

1. We have not verified the correctness and appropriateness of financial records and books of accounts of the company.

2. Where ever required, we have obtained Management representation about the compliance of laws, rules and regulations and happening of events etc.

3. The compliance of the provision of corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.

4. This Certificate is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.

5. The opinion expressed in the present report is based on the limited information, facts and inputs made available to me through electronic means by the company management.

Place: Chennai
Date: 24/02/2025

Signature:
Name of Company Secretary in Practice: N. Balachandran
ACS No.: 5113 C P No: 3200
UDIN: A005113F003992888

N. BALACHANDRAN
ACS 5113
CHENNAI 61
94443 76560
COMPANY SECRETARY IN PRACTICE

N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

Annexure A to Annexure V

1) Relevant Date – February 19, 2025
2) The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited.

Market Price (90 trading days volume weighted average price quoted at NSE during the 90 trading days preceding the relevant date i.e. February 19, 2025)

Sr. no	Date	Series	VWAP	Volume	Value
1	18-Feb-25	BE	11.44	2,02,265	23,13,056.17
2	17-Feb-25	BE	12.08	1,69,176	20,43,060.37
3	14-Feb-25	BE	12.63	4,10,844	51,89,418.12
4	13-Feb-25	BE	13.36	1,30,423	17,42,480.06
5	12-Feb-25	BE	13.56	2,62,001	35,52,124.17
6	11-Feb-25	BE	14.32	89,832	12,86,639.00
7	10-Feb-25	BE	15	4,97,553	74,63,699.66
8	07-Feb-25	BE	14.11	1,13,282	15,98,917.87
9	06-Feb-25	BE	13.97	3,54,667	49,54,013.49
10	05-Feb-25	BE	14.3	7,15,455	1,02,28,485.33
11	04-Feb-25	BE	14.58	7,04,921	1,02,80,104.35
12	03-Feb-25	BE	15.16	2,32,453	35,24,683.11
13	01-Feb-25	BE	15.6	1,64,619	25,68,326.92
14	31-Jan-25	BE	15.96	7,74,517	1,23,59,910.27
15	30-Jan-25	BE	16.76	2,19,559	36,80,856.53
16	29-Jan-25	BE	17.53	3,60,290	63,15,997.89
17	28-Jan-25	BE	17.56	4,46,940	78,46,196.75
18	27-Jan-25	BE	18.95	10,41,592	1,97,42,479.55
19	24-Jan-25	BE	18.93	1,92,293	36,40,824.23
20	23-Jan-25	BE	17.85	1,57,535	28,12,013.25
21	22-Jan-25	BE	17.38	3,39,071	58,92,906.22
22	21-Jan-25	BE	19.14	6,83,181	1,30,74,732.62
23	20-Jan-25	BE	18.62	4,54,128	84,55,482.78
24	17-Jan-25	BE	17.34	2,07,267	35,93,231.17
25	16-Jan-25	BE	16.94	1,44,847	24,53,818.35
26	15-Jan-25	BE	16.8	1,90,249	31,96,800.26
27	14-Jan-25	BE	16.66	1,19,833	19,96,019.72
28	13-Jan-25	BE	16.41	2,56,220	42,04,271.69
29	10-Jan-25	BE	16.89	4,68,656	79,13,995.99
30	09-Jan-25	BE	17.6	8,36,356	1,47,17,204.01
31	08-Jan-25	BE	18.33	10,89,007	1,99,66,236.87
32	07-Jan-25	BE	17.51	92,096	16,12,600.96
33	06-Jan-25	BE	16.68	1,78,630	29,79,434.70
34	03-Jan-25	BE	15.88	6,26,409	99,49,594.72

N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

35	02-Jan-25	BE	15.58	38,225	5,95,545.50
36	01-Jan-25	BE	15.03	3,81,820	57,40,298.90
37	31-Dec-24	BE	14.99	1,51,346	22,68,676.54
38	30-Dec-24	BE	15.3	1,55,194	23,74,468.20
39	27-Dec-24	BE	15.63	1,41,111	22,04,925.04
40	26-Dec-24	BE	15.98	78,630	12,56,824.08
41	24-Dec-24	BE	16.32	1,65,035	26,94,185.27
42	23-Dec-24	BE	16.66	71,090	11,84,186.74
43	20-Dec-24	BE	17.01	1,32,518	22,54,180.76
44	19-Dec-24	BE	17.37	62,768	10,89,997.83
45	18-Dec-24	BE	17.67	1,49,125	26,34,521.48
46	17-Dec-24	BE	17.97	1,78,625	32,10,531.70
47	16-Dec-24	BE	18.33	1,86,766	34,24,165.70
48	13-Dec-24	BE	17.66	1,36,856	24,16,683.52
49	12-Dec-24	BE	17.82	63,001	11,22,445.00
50	11-Dec-24	BE	18.44	92,500	17,05,571.38
51	10-Dec-24	BE	18.22	2,52,849	46,05,708.81
52	09-Dec-24	BE	17.38	1,01,414	17,62,831.94
53	06-Dec-24	BE	17.51	3,43,199	60,09,532.24
54	05-Dec-24	BE	17.94	3,19,750	57,35,342.96
55	04-Dec-24	BE	18.32	2,95,071	54,04,807.37
56	03-Dec-24	BE	18.83	2,67,208	50,32,641.14
57	02-Dec-24	BE	19.04	6,97,416	1,32,76,019.38
58	29-Nov-24	BE	18.57	5,20,025	96,56,815.70
59	28-Nov-24	BE	18.88	8,33,154	1,57,33,046.60
60	27-Nov-24	BE	19	1,69,017	32,11,323.00
61	26-Nov-24	BE	18.05	8,44,089	1,52,39,858.64
62	25-Nov-24	BE	17.11	4,01,359	68,66,284.02
63	22-Nov-24	BE	16.37	9,39,274	1,53,74,022.66
64	21-Nov-24	BE	15.83	3,79,469	60,06,765.71
65	19-Nov-24	BE	16.16	6,14,912	99,35,730.03
66	18-Nov-24	BE	15.81	3,90,905	61,79,006.40
67	14-Nov-24	BE	16.2	4,38,063	70,94,914.85
68	13-Nov-24	BE	16.14	10,04,083	1,62,05,137.15
69	12-Nov-24	BE	16.73	23,39,489	3,91,43,814.03
70	11-Nov-24	BE	15.13	20,14,019	3,04,70,446.95
71	08-Nov-24	BE	15.23	3,58,296	54,56,848.08
72	07-Nov-24	BE	16.14	8,03,707	1,29,72,446.30
73	06-Nov-24	BE	16.68	15,86,743	2,64,67,676.48
74	05-Nov-24	BE	17.52	2,70,350	47,35,395.21
75	04-Nov-24	BE	18.68	11,51,255	2,15,06,864.67
76	01-Nov-24	BE	19.32	12,54,698	2,42,36,037.62
77	31-Oct-24	BE	18.36	12,42,003	2,28,00,117.26
78	30-Oct-24	BE	18.13	13,82,208	2,50,59,431.04
79	29-Oct-24	BE	18.51	16,51,054	3,05,57,120.74
80	28-Oct-24	BE	18.69	71,343	13,33,400.67
81	25-Oct-24	BE	19.08	22,792	4,34,871.36

N. BALACHANDRAN
COMPANY SECRETARY IN PRACTICE

N. BALACHANDRAN B.COM., A.C.S.,
COMPANY SECRETARY IN PRACTICE

C/2 YAMUNA FLATS
16TH STREET
NANGANALLUR
CHENNAI - 600061
CELL: 9444376560

82	24-Oct-24	BE	19.47	1,21,154	23,58,868.38
83	23-Oct-24	BE	19.87	9,574	1,90,235.38
84	22-Oct-24	BE	20.28	18,678	3,78,789.84
85	21-Oct-24	BE	20.7	21,114	4,37,059.80
86	18-Oct-24	BE	21.13	59,991	12,67,609.83
87	17-Oct-24	BE	21.57	39,224	8,46,061.68
88	16-Oct-24	BE	22.02	2,47,674	54,53,781.48
89	15-Oct-24	BE	22.47	30,081	6,75,920.07
90	14-Oct-24	BE	22.93	54,336	12,45,924.48
Total				**3,86,71,817**	**66,06,85,334.74**
90 trading days volume weighted average price					**17.08**

Market Price (10 trading days volume weighted average price quoted at NSE during the 10 trading days preceding the relevant date i.e. February 19, 2025)

Sr. no	Date	Series	VWAP	Volume	Value
1	18-Feb-25	BE	11.44	2,02,265	23,13,056.17
2	17-Feb-25	BE	12.08	1,69,176	20,43,060.37
3	14-Feb-25	BE	12.63	4,10,844	51,89,418.12
4	13-Feb-25	BE	13.36	1,30,423	17,42,480.06
5	12-Feb-25	BE	13.56	2,62,001	35,52,124.17
6	11-Feb-25	BE	14.32	89,832	12,86,639.00
7	10-Feb-25	BE	15	4,97,553	74,63,699.66
8	07-Feb-25	BE	14.11	1,13,282	15,98,917.87
9	06-Feb-25	BE	13.97	3,54,667	49,54,013.49
10	05-Feb-25	BE	14.3	7,15,455	1,02,28,485.33
Total				**29,45,498**	**4,03,71,894.24**
10 trading days volume weighted average price					**13.71**

A	Average of 90 Trading Days VWAP	Rs. 17.08/-
B	Average of 10 Trading Days VWAP	Rs. 13.71/-
Applicable price (Higher of the A or B)		**Rs. 17.08/-**

Floor price calculated as per 90 trading days is higher i.e. Rs. 17.08/-

N. BALACHANDRAN ACS CHENNAI-61 9444376560 COMPANY SECRETARY IN PRACTICE